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Lots of opportunity across all channels, lots of need, lots of public support...

California & New York experiences...

Quickest, surest path to substantial gains – think donated truck loads, building on existing programs and capacity...

A shared belief that no one should go hungry in America.

This is the public's starting point on any discussion about food insecurity – **92% agree** that "nobody should ever go hungry in our country" and this high level of agreement crosses all subgroups.

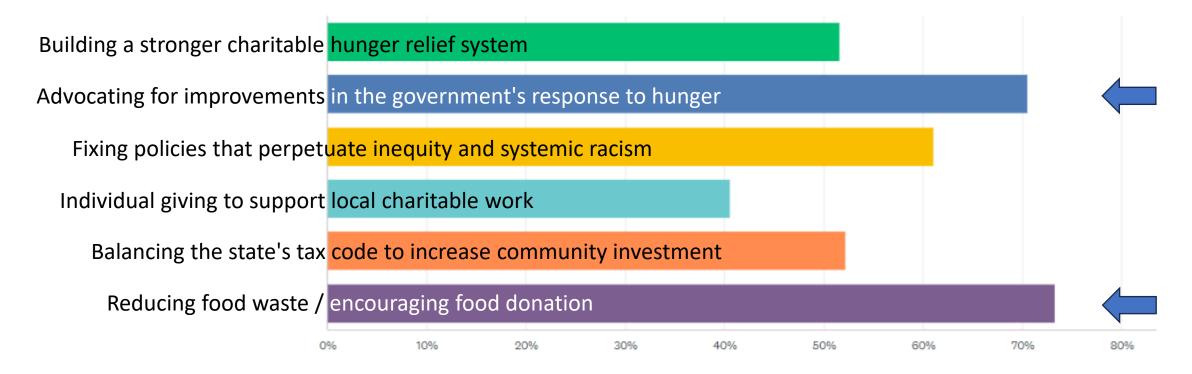


Q: Do you agree or disagree: Nobody should ever go hungry in our country. (N = 1,285)

% who "agree"

AAPI weekly churchgoers	100
Rep women	98
White women	97
Dem women	96
AAPI women	96
Latina women	94
SNAP enrollees	94
Ind women	94
White weekly churchgoers	93
Dem men	93
Food insecure individuals	92
Latino weekly churchgoers	92
TOTAL	92
Rural residents	91
Black women	90
White men	90
AAPI men	90
Military family	87
Latino men	86
Black weekly churchgoers	86
Ind men	86
Rep men	86
Black men	83

Believing ending hunger in Washington is within reach, how would you focus your energy? (pick all that apply) Answered: 180 Skipped: 94



Food Lifeline Advocacy For Ending Hunger (1 minute survey)

450+ retailers, 36+M lbs

Food is Sourced by Channels

Retail & Food Service

Grocery Stores (managed by retail banners) Restaurants Corporate & Institutional Food Service

Non-Profit Partners

Feeding America & Feeding America Network Partners (Food Banks, Partner State Associations (**FNW**), Co-ops) Others: SeaShare (by catch), Harvest Against Hunger)

Manufacturers & Distributors

Manufacturers Processors Packers & Co-packers Wholesale Retail & Food Service Distribution Centers, Fulfillment Centers

Government

City of Seattle State (via WSDA) Federal: TEFAP, LFPA, EFSP (Emergency Food & Shelter Program)

Agriculture

Farmers & Producers Packers & Co-packers

Purchase

Order Up! (leveraged buying) Community Buy (purchases with agency funding) Surplus, "Opportunity Buys" (large inventory quick sales) "Last Resort" Purchasing

80M lbs #2 last year. Crop yields 1 30%+

Receipts Dashboard

This dashboard shows products received for July 2023. Values reflect pounds received in thousands.



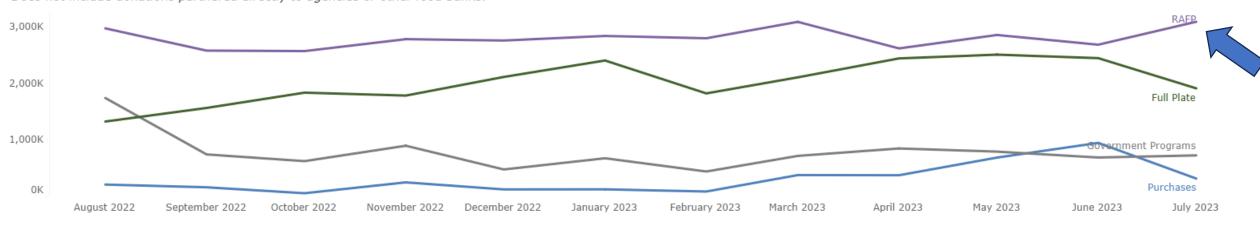


Nutritious Foods Received by Program

Highly Desired Foods Received by Program

Full Plate Full Plate 1,325,173 Produce Produce 1,325,173 135,836 Assorted Food 67,056 Protein Beverages 99,977 57,400 Dairy 67,866 Protein 810 Eggs Dairy Grains 8,679 295,933 Government Protein Fruit & Veg Programs Produce 80,183 Government Programs Protein 326,359 71,936 Dairy Fruit & Vea 30,426 80,183 Eggs Produce 137,480 Dairy Purchases Protein Purchases Protein 150,152 40,538 Produce Grains 12,672 Eggs 40,538 Produce 1,800 Dairy Dairy RAFP Produce 1,012,501 RAFP 1,012,501 Produce Protein 362,031 362,031 Protein Assorted Food 274,817 242,973 Dairy Dairy

Overall, receipts are trending upward over the last 12 months. Does not include donations partnered directly to agencies or other food banks.



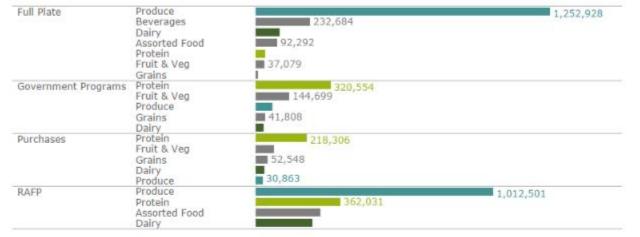
Distribution Dashboard

This dashboard shows products distributed for July 2023. Values reflect pounds received in thousands.



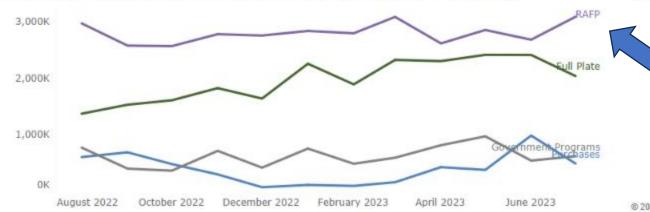


Nutritious foods distributed by program



86,241 Produce Assorted Food 59,743 33,881 Dairy 12,138 Bread & Bakery Beverages 10,819 Prepared Food 10,009 Assorted Non-Food 5,443 Protein 3,089 Complete Meals 506

Distributions for all programs are trending up over 12 months. View does not include distributions partnered directly to agencies or other food banks.



Distribution by County

Color gradient displays least to most pounds distributed.



Shop the Dock

Produce, dairy, and protein are nutritious and highly desired products.

2	Donated	Product	0	\$1.93	
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3 Government Donations @ \$1.57
4 1 meal = 1.2 pounds
5

6 RECEIPTS	FY 2024 YTD	FY 2023 YTD	% Nutritious to Total*	Diff TY - LY	% Change TY to LY	July 2023	July 2022
7 Donations	4,988,504	4,232,093	63%	756,411	17.9%	4,988,504	4,232,093
8 Retail and Food Service Partnerships (RAFP)	3,083,632	2,685,064	52%	398,568	14.8%	3,083,632	2,685,064
9 Full Plate	1,904,872	1,547,029	80%	357,843	23.1%	1,904,872	1,547,029
10 Government Programs	718,237	656,878	93%	61,359	9.3%	718,237	656,878
11 Government Donations	718,237	330,212	93%	388,025	117.5%	718,237	330,212
12 Government Purchases	0	0		0		0	0
13 Government Grants	0	331,866		(331,866)		0	331,866
14 Purchases	308,054	74,818	66%	233,236	311.7%	308,054	74,818
15 Unrestricted Purchases	66,538	5,892	100%	60,646	1029.3%	66,538	5,892
16 Order Up Purchases	174,664	0	47%	174,664		174,664	0
17 Grant Purchases	66,852	68,926	82%	(2,074)	-3.0%	66,852	68,926
18 Receipts from Other Sources	0	0		0		0	0
19 Out of Network Receipts	0	0		0		0	0
20 Partnered	0	0		0		0	0
21 Warehouse Receipts Total	2,931,163	2,278,725	81%	652,438	28.6%	2,931,163	2,278,725
22 Total Receipts, All Sources	6,014,795	4,963,789	66%	1,051,006	21.2%	6,014,795	4,963,789

23

Table 1: EFAP 202	3 Compared to 202	2					
	Compari	son					
SFY 2023							
Summary	Q1 Jul-Sept 22	Q2 Oct - Dec 22	Q3 Total Jan-Mar 23	Q4 Total Apr-Jun 23	SFY 2023 Total*	SFY 2022 Total	% Increase
New Clients	539,555	365,880	434,318	367,412	1,707,165	1,284,505	32.90%
Returning							
Clients	1,928,679	2,205,474	2,320,205	2,638,229	9,092,587	7,094,654	28.16%
Total Client							
Visits	2,468,234	2,571,354	2,754,523	3,005,641	10,799,752	8,379,159	28.89%

*SFY 2023 EFAP data has not been finalized and is subject to change based on late/revised reports received from food pantries

People visiting food banks & pantries...

Table 2: EFAP 2023 Quarterly Breakout

WSDA Food Assistance - Emergency Food Assistance Program (EFAP) Report Data for SFY 2023											
SFY 2023											
Summary	Q1 Jul-Sept 22	Q2 Oct - Dec 22	23-Jan	23-Feb	23-Mar	Q3 Total Jan-Mar 23	23-Apr	23-May	23-Jun	Q4 Total Apr-Jun 23	SFY 2023 Total*
New											
Clients	539,555	365,880	190,200	117,454	126,664	434,318	128,908	119,555	118,949	367,412	1,707,165
Returning											
Clients	1,928,679	2,205,474	705,954	728,779	885,472	2,320,205	913,081	893,834	831,314	2,638,229	9,092,587
Total											
Client											
Visits	2,468,234	2,571,354	896,154	846,233	1,012,136	2,754,523	1,041,989	1,013,389	950,263	3,005,641	10,799,752

*SFY 2023 EFAP data has not been finalized and is based on late/revised reports received from food pantries

35 14 03 30 52 5, 136 30 44 10 44 22 215 25	signe ,558 7,61 ,219 13,12 934 2,65 ,931 12,37 ,173 5,74 ,186 9,97 ,999 11,86	3 22,392 26 41,770 52 6,519 19 37,947 42 13,692 24 26,174
03 30 52 5, 136 30 44 10 44 22 215 25	,219 13,12 934 2,65 ,931 12,3 ,173 5,74 ,186 9,97	26 41,770 52 6,519 19 37,947 42 13,692 24 26,174
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684 123	3,234 69,97	77 162,149
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02 9,	353 4,14	8 10,519
42 8,	264 6,14	6 13,193
78 21	,768 8,55	50 29,479
16 6,	820 2,95	58 7,651
56 26	,101 12,33	31 32,819
	,876 23,20	08 72,044
331 58	428 941	1 1,803
		06 685,248
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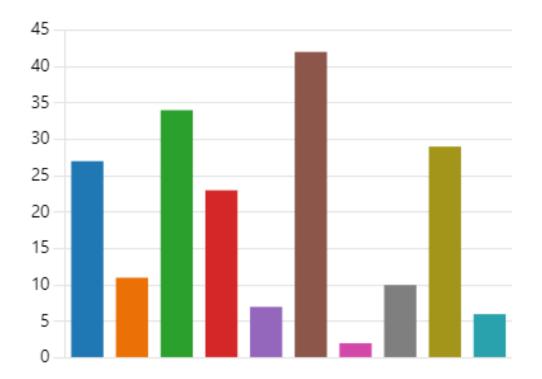
Highest Month Reported Signers 283,831; Household Members 803,991

Signer is the TEFAP client picking up food on behalf of their family members RAFP applied for a \$1 million capacity expansion grant last year and collected research on how agencies would use this funding.

4. What would you purchase with this funding?

More Details

	new refrigerated vehicle	27
•	vehicle refurbishing, repair or m	11
	new food safety equipment (co	34
•	new receiving equipment (forklif	23
	equipment repair (cooler, forklif	7
	staffing (salaries or benefits for	42
•	training courses	2
	technology (tablets, internet, ph	10
	capital improvements (electricit	29
	Other	6

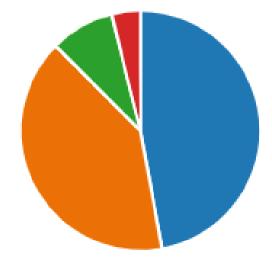


RAFP applied for a \$1 million capacity expansion grant last year and collected research on how agencies would use this funding.

5. How would this affect your agency's capacity to pick up at retail donor sites?

More Details

- We could receive & store more food from current donors 49
- We could expand our pickups to more days or more stores 42
- It would not affect how much food we bring in 9
- Other 4



California - Derek Polka, Sr. Policy & Research Manager, Los Angeles Regional Food Bank

"In terms of impacts on food banks, we have around 48 food banks around the state that have had vastly different experiences. Some counties/jurisdictions already had similar programs for waste diversion and so implementation has been smooth sailing, and other counties/cities/jurisdictions are refusing to comply.

Our food bank's experience is somewhere in the middle where we had an existing food recovery program in place, but the scope of the work is enormous and way too much for one food bank or even a delegation of food recovery organizations to make it happen - we really need government support to be able to actually do this work effectively."

New York – Dan Egan, Executive Director, Feeding New York State

New York State Department of Environmental Conservation Food Rescue Enablement: \$2,000,000

Two-year grant to **support the creation and maintenance of retail food waste pickup**, with an emphasis on agency-enabled pickup networks using cost-effective pickup and distribution methods.

Feeding America Regional Agricultural Support: \$733,062

One-year grant. Goal: provide fresh produce from local farms to New York food banks, with trucks configured as mixed loads of 4-6 products. This enables smaller food banks to better handle the products compared to truckloads of single products. This grant will also provide substantial quantities of cheese to be shipped to New York's food banks.

Department of Environmental Conservation: \$500,000

Three-year grant. The New York State Department of Environmental Conservation awarded this additional grant to help support the Food Donation and Food Scraps Recycling Act, giving Feeding New York State the tools necessary to educate food waste generators on their waste-reduction obligations and connect potential donors to the charitable food network. So far this grand has recovered 2.4M pounds of food.

New York – Dan Egan, Executive Director, Feeding New York State

Empire State Development: \$2,000,000

This grant was given in order to **divert unmarketable food out of municipal landfills** and put it to its highest use feeding hungry New Yorkers by funding the purchase of food-handling equipment such as trucks, pallet jacks, forklifts etc. The goal was to divert 20,348,074 pounds of excess edible food from landfills per year, resulting in a reduction of 544,131 pounds per year of methane, a potent greenhouse gas, by providing direct capital assistance to local food banks across New York State. The actual achievement has been much greater. <u>More than</u> 32,286,608 pounds of excess food had been rescued annually in the first three years. **Goal:** Accomplished and surpassed by more than 12m pounds of rescued food per year.

Department of Environmental Conservation: \$1,500,000

Three-year grant. This grant provided operational funding that **facilitated the distribution of 6,700,000 pounds of New York-grown produce that would otherwise have been left unharvested, as well as significant quantities of milk and dairy products**. By using this otherwise-wasted food to feed New Yorkers in need, the environmental costs of the food's production are borne usefully; less milk is dumped, and these products are used for their highest purpose.

We like...

- Education campaigns about what is safe to donate & how to...
- Standardized donation guidelines for businesses to streamline the donation process from start to finish—establish consistent donation SOPs and work donation process into job descriptions and onboarding.
- Statewide network to recover "stranded loads" / "kick loads" like ECY grant.

We like...

- A \$10M proviso for "pick & pack out" costs (product, freight, admin fees) to secure donated WA grown farm products - would divert nearly 52,500,000 pounds (~1,250 full truckloads) of organics (fresh produce and dairy) to hungerrelief agencies instead of landfills or another disposal. [shipper/producer level intervention]
- For food producers participating in carbon auction marketplace, all proceeds redirected to cover "pick & pack out" expenses for nonprofits to procure donated foods (not purchased). If left over funds are available, then allow for purchase...
- Investment in regional distribution organizations capacity including cold storage, transportation, staffing, etc. to be able to accept more perishable foods to distribute to food pantries/community organizations.
- Funding for and incentivizing community food hubs.
- Per mile freight subsidy for truckloads when transporting donated food.