Managing Industrial Organics in Washington

Barriers and Opportunities for Improving Industrial Organics Diversion



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August 2021

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Opportunities and Challenges

- Composting and AD are available
 - Ecology receives compost reports from some, not all, facilities
 - New technologies are highlighting new opportunities
 - Small scale AD, Community Composting, Biochar
- Capturing and converting biomass is gaining traction
 - Efforts to expand RNG distribution and use are being promoted
- Large Scale anaerobic digester expansion has stalled
- RNG pricing
- Infrastructure needs attention
- Apple Maggot (and other pests?)
- WRRF gas recovery and digestate management



Composters that Accept Industrial Waste

- Some permitted compost facilities take some form of organic waste from industrial sources (agricultural wastes were excluded)
 - Food processing waste
 - Pre-consumer food waste
 - **■** Industrial waste
 - Land clearing debris
 - Sawdust/shavings (mostly to WRRF's)
- AD located primarily at dairies accept PRE-CONSUMER food processing waste
 - To avoid a SW permit, digesters take no more than 30% of pre-consumer food waste primarily from food processors
 - WSDA provides oversight

Composting "Industrial Waste" in 2015 Compared to 2019

- ■2015 Facility reports:
 - **▶31 Facilities** reported managing 227,734 tons
- ₹2019 Facility reports:
 - 21 Facilities reported managing 229,808 tons



WCS Estimated "Commercial" Waste Disposed

- 2020/2021 WCS was published on August 17th: <u>2020-2021 Washington Statewide</u> <u>Waste Characterization Study</u>
- Total disposed waste went up by 685,977 tons, BUT
 - Overall "compostable" commercial disposal amounts dropped
 - The Commercial "organics" category dropped by over 275,000 tons:
 - ■2015/16 = <u>533,363</u> estimated "organics" tons disposed
 - ■2020/21 = **257,693** estimated "organics" tons disposed
 - In general, disposed food also dropped

More investigation will be conducted to see if shifts occurred, but residential food disposal dropped (whereas residential disposal of animal manure skyrocketed!)



Expanding Organics Management Options

- WA is home to innovation
 - Small scale AD
 - Improving composting operations
 - Improving RNG production and distribution
 - Supporting biochar production and use



Supporting the Tried and True Embracing the New



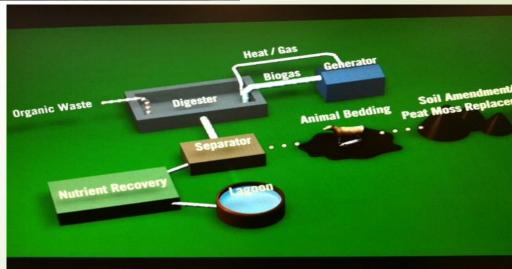












Barriers to Diversion

- Geography
- Infrastructure
- Information
- Funding
- **→**Regulations
- Gas and Digestate management



Research and Development for Better Management

Universities

- Composting
- Biochar
- Nutrient extraction
- Soil improvement
- Carbon Sequestration

BioEnergy research

Biomass conversion to energy and fuels

Private sector efforts

- Anaerobic Digestion
 - Development of alternative conversion technologies



Promoting Partnerships

State Bioenergy Team

Commerce, WSDA, ECY, WSU, UW, Natural Resources, Battelle PNW Labs, Tribes

Biomass/Biofuels

Forest Biomass Group, Anaerobic Digestion Group, Public Fleet Managers, Alternative Jet Fuels, Quileute Tribe Biomass Project

EPA Food Too Good To Waste

Federal, State, Local, and Business partnerships

★ Washington State Grants Program

- Local collection, education, and infrastructure help
- Confront environmental issues together (and now an acronym test!)
 - WSU, WORC, WSDA, DOT, COMM, ECY, JHD's, WRRF's, DOC, DOD, CSA's, NGA, WRRA, WSRA, NWEBC, Landscapers, Architects ...
 - Who are your partners?

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